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Welcome & Introduction

Charles Kikumoto

Southwest Chapter Co-Chair



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John Eckstein
Fairfield and Woods, P.C.



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Solicitations, Pluses and Crowds, Oh My!

Discussion on the impact of JOBS Act exemptions
for private companies





Meet The Panel

Panelists:

Jackie Benson

Attorney

Moye | White

Janet Haverkamp

Underwriting Director

Travelers Portfolio Management Bond & Financial Products

Moderator:

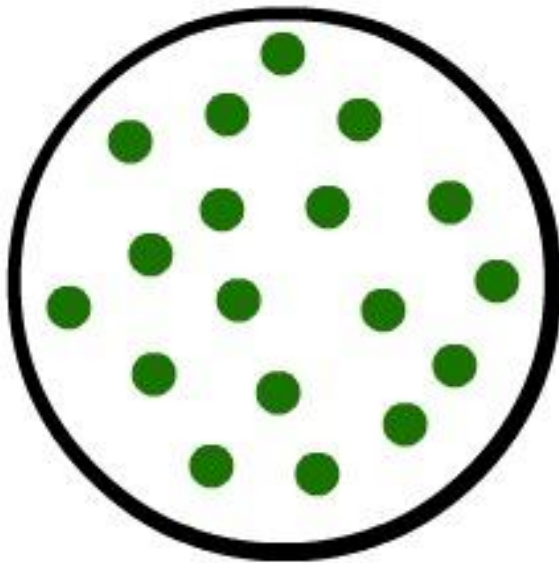
Monica Minkel

Senior Vice President

Poms & Associates



Courtesy: bing.com



Can't I Let
Non-Accredited
Investors
In My Round?

PRESS RELEASE

SEC Proposes Rules to Increase Access to Capital for Smaller Companies

FOR IMMEDIATE RELEASE

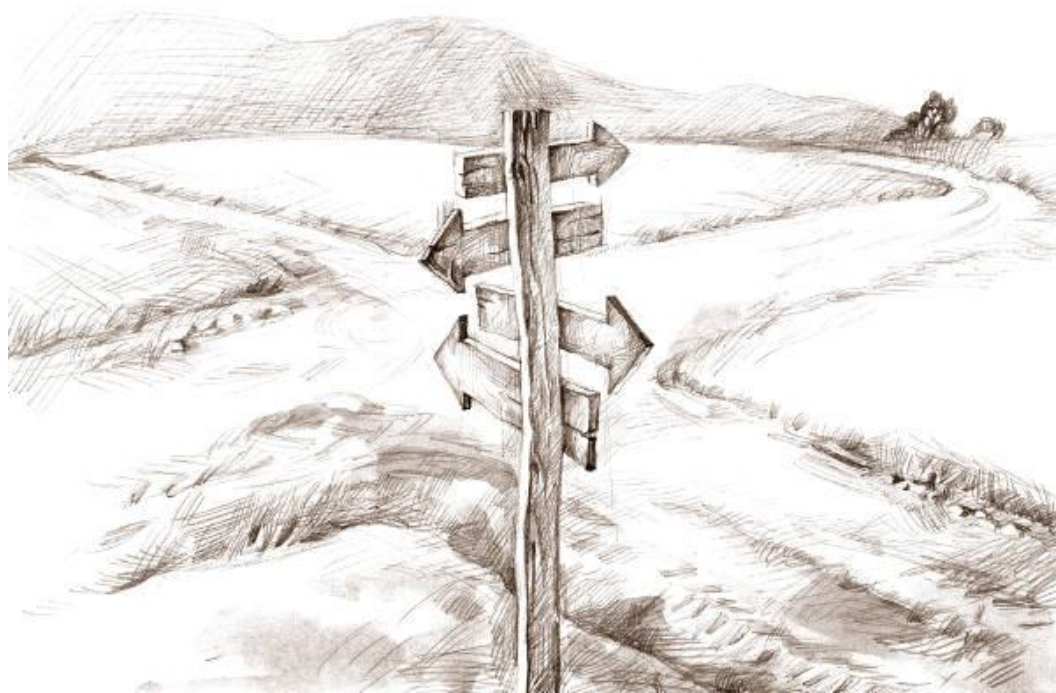
2013-265

Washington D.C., Dec. 18, 2013 — The Securities and Exchange Commission today voted to propose rules intended to increase access to capital for smaller companies.

The SEC's proposal would build upon Regulation A, which is an existing exemption from registration for small offerings of securities up to \$5 million within a 12-month period. The updated exemption would enable companies to offer and sell up to \$50 million of securities within a 12-month period.

The rules are mandated by Title IV of the Jumpstart Our Business Startup (JOBS) Act.

Courtesy: sec.gov



Panelists:

Jackie Benson

Attorney

Moye | White

Janet Haverkamp

Underwriting Director

Travelers Portfolio Management Bond & Financial Products

Moderator:

Monica Minkel

Senior Vice President

Poms & Associates



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The JOBS Act & Initial Public Offerings



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Meet The Panel

Panelists:

Dan A. Bailey

Member

Bailey Cavalieri LLC

James Crockett

Senior Vice President

Chicago Underwriting Group, Inc.

Moderator:

Brian Bovasso

Director

IMA Public Company & Large Risk Practice

Concluding Remarks

Mark Hadley

Southwest Chapter Vice-Chair



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