

# PLUS event schedule - CONF2007

Wednesday, November 07, 2007

Registration Open

09:00 AM - 07:00 PM

Registrants' Networking Lounge Open

09:00 AM - 01:30 PM

Presenting Effectively with Ora Shtull

This session synthesizes the key components of effective presentations. Whether you present at PLUS events or in the workplace, come for a refresher that will fine-tune your speaking strengths. You'll leave the session with a lasting methodology for projecting confidence and speaking persuasively.

11:30 AM - 12:30 PM

[Ora Shtull](#)

President, MAXIMA Communication Ltd.

Opening General Session

Topic: This panel will explore how the SOX legislation has changed U.S. corporate governance and D&O liability since it was passed in 2002.

Attendees will learn:

- What are the true substantive changes in corporate governance since the passage of SOX.
- Historic litigation trends – have they been affected by SOX.
- “GoldiSOX and the three bears” – Too much, too little or just right?
- How key industry underwriters believe SOX has changed their landscape for executive liability exposure.

02:00 PM - 04:00 PM

[Anthony S Galban](#)

Senior Vice President, Global D&O Product Manager, Chubb & Son

[Christopher Duca](#)

President & Ceo, Navigators Management Company, Inc.

[Heather Fox, Esq.](#)

SVP & Chief Underwriting Officer, AIG/National Union

[Gary Brown, Esq.](#)

Shareholder, Baker, Donelson, Bearman, Caldwell and Berkowitz P.C.

[Hon. Michael G Oxley](#)

Vice Chairman, Nasdaq; Of Counsel, Baker Hostetler LLP, Member of Congress 1981-2007

[Amy Goodman](#)

Partner, Gibson, Dunn & Crutcher LLP

Reception at the Marriott Wardman Park  
06:30 PM - 08:30 PM

Thursday, November 08, 2007

Registration Open

07:00 AM - 05:00 PM

Breakfast Buffet

07:30 AM - 08:30 AM

Concurrent Educational Sessions

- **Executive Liability:** Who's The Boss? Changes at EEOC, in RICO, and Other EPL Challenges for Corporate Leaders
- **Medical Professional Liability and Allied Healthcare Professional:** Beat the Clock! New Hopes and Risks in Anti-Aging Medicine
- **Emerging Exposures for Traditional Professionals:** Re-Designing Risk- How Contracts and Technology are Changing A&E Exposures
- **On the Cutting Edge:** The Devil is in the E-mail: EGAD!

08:30 AM - 09:45 AM

Who's The Boss? Changes at EEOC, in RICO, and Other EPL Challenges for Corporate Leaders

08:30 AM - 09:45 AM

[Richard V Rupp CPCU](#)

[Philip R Voluck Esq.](#)

Managing Partner - Pennsylvania Office, Kdvg, Kaufman Dolowich Voluck & Gonzo LLP

[Richard Lehr](#)

Partner, Lehr Middlebrooks & Vreeland, P.C.

[Haralyn H Isaac](#)

Vice President, Claims, Great American Insurance Company

[Leslie E Silverman](#)

Vice Chair, United States Equal Employment Opportunity Commission

Beat the Clock! New Hopes and Risks in Anti-Aging Medicine

08:30 AM - 09:45 AM

[Charles Turner](#)

Owner-Practitioner, Innovative Medicine

[Kathleen Johnson, JD](#)

Senior Claims Attorney, Shand Morahan & Company

[Cynthia Hine](#)

[Nancy Huddleston](#)

[Edward Kuhn, MBA](#)

Owner/Agent, Liability Insurance Solutions, Inc.

Re-Designing Risk- How Contracts and Technology are Changing A&E Exposures  
08:30 AM - 09:45 AM

[James F Lee Jr., Esq.](#)

Vice President, Lee & McShane, PC

[Randall Lewis CPCU](#)

VP Loss Prevention, XL Insurance

[Paul Dietrich](#)

Vice President, RLI Corp

[James Summers](#)

Practice Technology Leader, Burt Hill, Inc.

The Devil is in the E-Mails: E-Discovery, EGAD!  
08:30 AM - 09:45 AM

[Sarah Goldstein Esq.](#)

Partner, Lewis, Brisbois, Bisgaard & Smith LLP

[James E Gordon](#)

Managing Director, Navigant Consulting

[Thomas M Jones Esq.](#)

National Chair, Electronic Discovery Practice Group, Cozen O'Connor

Concurrent Educational Sessions

- **Executive Liability:** Without Class? Opt-Out Plaintiffs Go It Alone
- **Medical Professional Liability and Allied Healthcare Professional:** Is it Safe to Get Sick? Patient Safety and Best Practices Meet the Underwriter
- **Emerging Exposures for Traditional Professionals:** It Adds Up...Or Does It? Accounting E&O in 2008 and Beyond
- **Technology and Media:** Web 2.0: Is the Future of the Internet Insurable?
- **On the Cutting Edge:** Beyond All Limits: ECO/XPL and How They Impact Primary, Excess and Reinsurance Contracts

10:15 AM - 11:30 AM  
Without Class? Opt-Out Plaintiffs Go It Alone  
10:15 AM - 11:30 AM

[Kevin M LaCroix RPLU](#)

Partner, OakBridge Insurance Services

[Kevin P Gadbois](#)

Executive Vice President, Great American Insurance Group

[Richard J Bortnick Esq.](#)

Member, Cozen O'Connor

[Patrick Coughlin, Esq.](#)

Partner, Coughlin Stoia Geller Rudman & Robbins LLP

Is It Safe to Get Sick? Patient Safety & Best Practices Meet the Underwriter

10:15 AM - 11:30 AM

[Paul Greve JD, RPLU](#)

Executive Vp, Willis Health Care Practice

[Ronni Solomon Esq.](#)

Executive Vice President and General Counsel, Emergency Care Research Institute

[Gregory Larcher FCAS, MAAA](#)

Director and Actuary, Aon Global Risk Consulting

[Heather Yow FCAS, MAAA](#)

Vice President and Actuary, Darwin Professional Underwriters

[Robert Englander MD, MPH](#)

Vice President for Quality and Patient Safety, Connecticut Children's Medical Center

It Adds Up... Or Does It? Accounting E&O in 2008 and Beyond

10:15 AM - 11:30 AM

[Sean M Pattwell MS](#)

Managing Director, Herbert L. Jamison & Co., L.L.C.

[Thomas Manisero Esq.](#)

Partner, Wilson Elser Moskowitz Edelman & Dicker LLP

[Frank Arford CPA](#)

CEO, Howarth International

[Brian Braden](#)

Vice President, Valiant Insurance

[Gerald T Merritt](#)

President, Hanover Professionals E&O

Web 2.0: Is the Future of Internet Insurable?

10:15 AM - 11:30 AM

[Mark Hutchins](#)

Retired, Euclid Managers, LLC

[Adam Sills](#)

Avp-e&o, Darwin--Allied World Assurance Company

[Ian C Ballon Esq.](#)

Attorney, Greenberg Traurig LLP

[Caren Braun Backus RPLU](#)

Managing Director, AH&T Insurance

[Ira Parker JD](#)

Executive Vice President and General Counsel, AOL, LLC

Beyond All Limits: ECO/XPL and How it Impacts Primary, Excess, and Reinsurance Contracts

10:15 AM - 11:30 AM

[William McLaughlin](#)

Senior Vice President, Transatlantic Reinsurance

[David S DeBerry](#)

Vice President, Hartford Financial Products

[Adrienne Publicover, Esq.](#)

Partner, Wilson Elser Moskowitz Edelman & Dicker LLP

[Robert Dominiak](#)

Vice President, Travelers

[Michael Kuckelman Esq.](#)

Attorney, Warden Grier

Luncheon with Keynote Address by Maurice R.

Mr. Maurice R. Greenberg is Chairman and CEO of C. V. Starr & Co., Inc. He joined C. V. Starr & Co. as Vice President in 1960 and was given the additional responsibilities of President of American Home Assurance Company in 1962. He was elected Director of C. V. Starr & Co. in 1965, President and CEO in 1968 and Chairman and CEO in 2005. Mr. Greenberg retired as Chairman and CEO of American International Group, Inc. (AIG) in March 2005, after serving as Chairman and Chief Executive Officer from May 1989 until March 2005. He became President and Chief Executive Officer of AIG in 1967. Mr. Greenberg received his pre-law certificate from the University of Miami and an LL.B from New York Law School in 1950. He was admitted to the New York Bar in 1953. He has been granted honorary degrees from a number of institutions, including New York Law School, Brown University and Middlebury College.

11:45 AM - 01:45 PM

Concurrent Educational Sessions

- **Executive Liability:** The Employer Strikes Back, or So the Retaliation Claimant Says
- **Medical Professional Liability and Allied Healthcare Professional:** An Interactive Mediation of a Medical Professional Liability Case
- **Emerging Exposures for Traditional Professionals:** Can the Jury Award That? Beyond Out of Pocket Damages
- **Technology and Media:** Did I Say That? Insuring Commercial and Political Speech
- **On the Cutting Edge:** Climate Change: Whose Ox is Gored?

02:00 PM - 03:15 PM

The Employer Strikes Back, or So the Retaliation Claimant Says

02:00 PM - 03:15 PM

[Gene Mason MBA](#)

Vice President, Facultative Resources

[Thomas Paschos, Esq.](#)

Partner, Thomas Paschos & Associates, P.C.

[Thomas C Katona](#)

President, Apogee Insurance Group

[Wendi Barish, Esq.](#)

Partner, Weber Gallagher Simpson Stapleton Fires & Newby, LLP

[Anthony Fowler Esq.](#)

Assistant Vice President, Hartford Financial Products

An Interactive Mediation of a Medical Professional Liability Case

02:00 PM - 03:15 PM

[Steve W Day, Jr., Esq.](#)

Shareholder, Marshall, Dennehey, Warner, Coleman & Goggin

[Karl Bayer Esq.](#)

Attorney, Mediator, Arbitrator, Karl Bayer LLP

[Laura L Curtin](#)

Vice President and Claims Compliance Officer, The Doctors Company

Can the Jury Award That? Beyond Out of Pocket Damages

02:00 PM - 03:15 PM

[Robin T Symons Esq.](#)

Equity Partner, Epstein Becker & Green, P.C.

[Mark Rosen JD](#)

Senior Vice President & Chief Claims Officer, Allied World Assurance Company, Ltd. (AWAC)

[Marian Rice](#)

Partner, L'Abbate, Balkan, Colavita & Contini, L.L.P.

[Garick R Zillgitt](#)

Senior Vice President, Guy Carpenter & Company

[Fredda Alpert, Esq.](#)

Claims Consulting Director, CNA

Did I Say That? Insuring Commercial and Political Speech

02:00 PM - 03:15 PM

[Christopher J Keegan Esq.](#)

Senior Vice President, Willis

[Mike DiSilvestro](#)

Vice President, Media/Professional Insurance

[James Innocenzi](#)

President, Sandler-Innocenzi

[David Smallman Esq.](#)

Partner, Wollmuth Maher & Deutsch LLP

Climate Change: Whose OX is Gored?

02:00 PM - 03:15 PM

[Fred Perez](#)

Vice President, McLarens Young International

[Lindene Patton Esq.](#)

Senior Vice President & Counsel, Zurich North America

[William Stewart Esq.](#)

Member, Cozen O'Connor

[Sonia Hamel](#)

Consultant, Center for Climate Strategies

#### Concurrent Educational Sessions

- **Executive Liability:** Professionals on the ERISA Fiduciary Firing Line
- **Emerging Exposures for Traditional Professionals:** Let's Arbitrate! It's Fast, Cheap, and Fair... Right?
- **Technology and Media:** Privacy and Insurance: How is Personal Information Being Protected and WHO Pays the Price?
- **On the Cutting Edge:** Diversity: Do we Walk the Talk?

03:45 PM - 05:00 PM

Professionals on the ERISA Fiduciary Firing Line

03:45 PM - 05:00 PM

[Matthew G Allison, Esq.](#)

Partner, Baker & McKenzie LLP

[John Schultz, JD](#)

Partner, Morgan, Lewis & Bockius LLP

[Joan Goldberg](#)

Senior Vice President, Professional Risk Group, Wells Fargo Insurance Services

[Carrie A Brodzinski](#)

Deputy Chief Underwriting Officer, Chartis Executive Liability

[Christopher Williams](#)

Product Claim Officer, Travelers Bond & Financial Products

Let's Arbitrate! It's Fast, Cheap and Fair... Right?

03:45 PM - 05:00 PM

[Randall A Miller, Esq.](#)

[P. Jean Baker Esq.](#)

District Vice-President, American Arbitration Association

[Kathryn D Jacobson](#)

Senior Vice President, Seabury & Smith

[Edith R Matthai Esq.](#)

President & Managing Partner, Robie & Matthai, PC

[Michael Merlo Esq.](#)

Senior Vice President & Chief Counsel, Aon (Bermuda) Ltd.

Privacy and Insurance: How is Personal Information Being Protected and Who Pays the Price?

03:45 PM - 05:00 PM

[Mark Greisiger MS](#)

President, NetDiligence

[Bradley S Gow](#)

Senior Vice President, Zurich NA

[Robert Hammesfahr Esq.](#)

Managing Director, Claims and Liability Management, Swiss Reinsurance

[Thomas Duym MS](#)

Risk Manager, Automatic Data Processing

[Sherrie Savett Esq.](#)

Shareholder, Chair of Securities Litigation Department, Berger & Montague

Diversity: Do We Walk the Talk?

03:45 PM - 05:00 PM

[Corbette Doyle, CPCU, ARM](#)

Lecturer of Leadership and Organizations, Vanderbilt University

[Serge Adam](#)

Assistant Vice President, Claims, Monitor Liability Managers, Inc.

[Terri Austin Esq.](#)

Chief Diversity Officer, AIG

[Harold Gray Sr.](#)

Director, Center for Insurance Education, Howard University

[Kathy Marvel](#)

Chief Diversity Officer, Chubb & Son

Friday, November 09, 2007

Registration Open

07:00 AM - 11:00 AM

Breakfast Buffet

07:00 AM - 08:00 AM

Concurrent Educational Sessions

- **Executive Liability:** Transparent Money: Financial Institutions in an Age of Disclosure
- **Medical Professional Liability and Allied Healthcare Professional:** Who's Been Reading My Chart? Do Clinical Support Systems REALLY Protect Patient Privacy?
- **Emerging Exposures for Traditional Professionals:** Liability Trends for Academic Institutions
- **On the Cutting Edge:** Fighting (for) City Hall: Exploring, Insuring and Controlling Municipal Liability Risks

08:15 AM - 09:30 AM

Transparent Money: Financial Institutions in an Age of Disclosure

08:15 AM - 09:30 AM

[Perry Even](#)

Area Senior Vice President, Arthur J. Gallagher & Co.

[John C Zwingli](#)

Chief Executive Officer, Audit Integrity

[Frederick M Zauderer Esq.](#)

Senior Vice President, AXIS Insurance

[Scott A Schechter Esq.](#)

Partner, Kaufman Borgeest & Ryan LLP

Who's Been Reading My Chart? Do Clinical Support Systems REALLY Protect Patient Privacy?

08:15 AM - 09:30 AM

[Donna Modestine Esq.](#)

Shareholder, Marshall, Dennehey, Warner, Coleman & Goggin

[Kirk Nahra Esq.](#)

Partner, Wiley Rein, LLP

[Donna Enck RN, BSN](#)

System Administrator of the Emergency Department Information System (EDIS), Lancaster General Hospital

Liability Trends for Academic Institutions

08:15 AM - 09:30 AM

[John McLaughlin](#)

Managing Director, Higher Education Practice, Arthur J. Gallagher

[Janice Abraham MBA](#)

President & CEO, United Educators Insurance Company

[Kay Heidbreder Esq.](#)

General Counsel, Virginia Tech

[Ann H Franke Esq](#)

President, Wise Results LLC

Fighting (for) City Hall: Exploring, Insuring and Controlling Municipal Liability Risks

08:15 AM - 09:30 AM

[Ruth Moraski, CPCU, AU, ARM, ARMPE](#)

President, The Zigmund Company

[Maria McGinn](#)

Vice President, Euclid Managers, LLC

[Thomas P McGinnis Esq.](#)

Partner, Thomas, Thomas & Hafer, LLP

[Daniel Pliszka ARM, RMPE](#)

Manager, Risk Management Consulting, Bickmore Risk Services

[Richard R Savakinas](#)

Specialty Claim Manager, Scottsdale Insurance Co.

## Concurrent Educational Sessions

- **Executive Liability:** Deal or Bad Deal? M&A Q&A
- **Medical Professional Liability and Allied Healthcare Professional:** Paging Dr. Faraway: Telemedicine's Risks and Rewards
- **Emerging Exposures for Traditional Professionals:** Contracting Infirmity: Professional Services Contract Wordings as the First Line of Defense for Professional Service Firms
- **Technology and Media:** The Matrix Re-Visited: Tech Convergence, IP issues and System Vulnerability
- **On the Cutting Edge:** Insurance Without Borders: International Risks, International Rewards

09:45 AM - 11:00 AM

Deal or Bad Deal? M&A Q&A

09:45 AM - 11:00 AM

[James M Fasone RPLU, ARM](#)

Senior Vice President, Alliant Healthcare Solutions

[Chris J Warrior](#)

Underwriter, Specialty Lines, Beazley Group

[Kimberly Patlis Walsh](#)

Managing Director, Corporate Risk Solutions, LLC

[Miles D Scully, Esq.](#)

Managing Partner, Gordon & Rees LLP

[William M Monat](#)

Of Counsel, Wilson Elser Moskowitz Edelman & Dicker LLP

Paging Dr. Faraway: Telemedicine's Risks and Rewards

09:45 AM - 11:00 AM

[Joshua Stein](#)

IronHealth

[Angela Russell Esq.](#)

Partner, Wilson Elser Moskowitz Edelman & Dicker LLP

[Charles Citrin MD](#)

HealthSouth

[Susan Kinter Esq.](#)

Director of Claims & Risk Management, University of Maryland Medical System

Contracting Infirmity: Professional Services Contract Wordings as the First Line of Defense for Professional Service Firms

09:45 AM - 11:00 AM

[Nancy D Adams Esq.](#)

Attorney, Mintz, Levin, Cohn, Ferris, Glovsky and Popeo & P.

[Timothy Esler CPCU](#)

Principal, Fenner & Elser Agency, Inc.

[Thomas Schaufelberger](#)

Partner, Saul Ewing, LLP

[James Schwartz Esq.](#)

Underwriter, Beazley Group plc

[Stephen Cavallaro RPLU](#)

Manager, Professional Risk Facilities

[Michael Stone Esq.](#)

Partner, Peabody & Arnold LLP

The Matrix Re-Visited: Tech Convergence, IP Issues, and System Vulnerability  
09:45 AM - 11:00 AM

[Jennifer G Smith](#)

Vice President, Lockton Companies, Inc.

[Kathleen Peters Esq.](#)

Assistant General Counsel, Washingtonpost.Newsweek Interactive, LLC

[Mary Schust](#)

Senior Vice President, AXIS Pro

[Brian D Brown](#)

Vice President, Marsh Inc.

Insurance Without Borders: International Risks, Rewards  
09:45 AM - 11:00 AM

[Perry S Granof JD](#)

Vice President & Claims Counsel, Chubb & Son

[Arturo Perez](#)

Senior Associate Attorney, Rubio Villegas & Associates, S.C.

[Alejandro Guerrero JD](#)

PLI Practice LEader and CEO, Marsh Argentina

Closing General Session with Keynote by General Colin L. Powell, USA (Ret.)

General Colin L. Powell, USA (Ret.) became the 65th Secretary of State on January 20, 2001. Before becoming Secretary of State, Colin Powell served as a key aide to the Secretary of Defense and as National Security Advisor to President Reagan. He also served 35 years in the United States Army, rising to the rank of Four-Star General and serving as Chairman of the Joint Chiefs of Staff (1989 – 1993). Since returning to private life, General Powell has become a strategic limited partner at Kleiner Perkins Caufield & Byers, the renowned Silicon Valley venture capital firm. He is also on the Board of Directors of Revolution Health Group, a company developing strategies for consumer-directed health care. Powell is the Founder of the Colin Powell Policy Center at his alma mater, the City College of New York, and he is helping to raise funds for the Martin Luther King, Jr. Memorial in Washington, DC, and for the construction of an education center for the Vietnam Veterans Memorial. General Powell is also the author of his best-selling autobiography, *My American Journey*.

11:00 AM - 12:45 PM